

Adaptive Integration

Data Integration & Connection

Adaptive has a full range of integration options to connect your system or data with ours, including general ledgers and other enterprise apps such as ERP, CRM, and HR systems, located both on-premises and in the cloud.

Connectors

- Automated data import/export with any data source; ideal for frequently refreshed data
- Connect to GL, ERP, CRM, HR or data warehouse, on-premises or in the cloud
- Eliminate errors and save time associated with manual data loading
- Schedule (hourly, daily, monthly) or run on-demand
- Pre-configured GLs implement in days, not weeks, with minimal IT involvement

“We now produce a better budget with Adaptive. In addition, we utilize the Great Plains connector for Adaptive, which has shaved one day’s time off the process when we want to conduct variance analysis. With the connector, it takes less than five minutes to bring ERP data into Adaptive—it’s pretty incredible.”

—Danielle Murcay, CFO, Drobo

Excel/CSV Import

- Import data via Excel files and export to CSV or Excel; ideal for monthly uploads
- Get started quickly without IT resources
- Easily map source fields (project, product, etc.) to Adaptive, then import

NetSuite Integration

- Embedded application – no integration required
- Single-sign on enables access to Adaptive once logged into NetSuite
- Adaptive accessed via a native tab within the NetSuite application
- Set-up in minutes
- Use bi-directional export and import between the applications
- Drill down from Adaptive into the underlying transactions within NetSuite

Web Services API

- Design and implement your own automated integration to Adaptive products
- Access data within your Adaptive application with a lightweight interface
- Adhere to RESTful Web Services principles
- Accepts and returns requests in the form of XML documents

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How the Connectors Work

The Adaptive Connectors are highly configurable and customizable. With Connectors, our customers can automate data import, with a fast, simple approach to synchronizing system data with their Adaptive products. Connectors can be run on-demand, or as a scheduled task on a routine basis.

For integrating with hosted source systems, the Connector is hosted from the Adaptive servers. For on-premises source systems, the Connector is installed in a customer's environment as a Windows application on a desktop or virtual machine and initiated locally.

Whether hosted or on-premises, the Connectors use the same approach to automated data connection and integration: Extract, Transform and Load.

Adaptive has integration & connection options to more than 75 of the top and most common business systems and databases. A few examples of systems include, but are not limited to, the following.

- Deltek Vision
- NetSuite*
- QuickBooks*
- Epicor
- Oracle
- Sage
- Intacct*
- Plex
- Salesforce
- Multiview
- SAP
- Microsoft Dynamics (AX, GP, NAV, SL)
- and many more

*Pre-configured Connector can be set up in days

Don't see your system in the list? Simply contact us for additional details

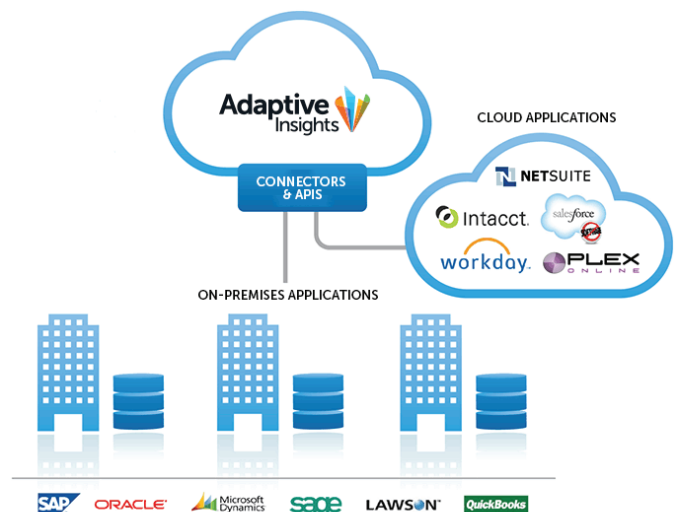
Extract: The first step takes data directly from the underlying GL or other enterprise system database, or through APIs.

Transform: The next step changes, or transforms, the data extracted (accounts, plans, dimensions) to match the customer format used in the Adaptive application.

Load: Once data has been transformed it is packaged into an XML file and uploaded via a web service, using SFTP (Secure File Transfer Protocol). Credentials are automatically checked at both ends to ensure security. A log is generated, confirming successful upload, and noting any discrepancies (e.g. new or un-matched accounts).

Benefits of Connectors

- Time-saving data import automation
- Streamlined and secure data integration



Corporate Headquarters

3350 W. Bayshore Road, Suite 200
Palo Alto, CA 94303
T: +1 800 303 6346
F: +1 650 528 7501

UK / Ireland Headquarters

88 Wood Street London,
EC2V 7RS, UK
T: +44 0 208 528 1767

Australia Headquarters

Level 1, 7 Clunies Ross Court
Eight Mile Plains, QLD 4113, Australia
T: +61 7 3118 5013
F: +61 7 3041 6020

adaptiveinsights.com
adaptiveinsights.co.uk
info@adaptiveinsights.com
sales@adaptiveinsights.com
press@adaptiveinsights.com
support@adaptiveinsights.com